Utilization Plan: View Plan



Proposal Main View Proposal Settings Docs Utilization Plans Comments Linked Records Reports

DM3156H: Replace Piping & Provide Access to Tunnel Sing Sing

Correctional Facilit

Status: Open
Estimated Cost: \$5,576,108

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

Refresh Actions & Notices

Utilization Plan Summary	
PROPOSAL	DM3156H: Replace Piping & Provide Access to Tunnel Sing Sing Correctional Facilit
REFERENCE	M3156H
PHASE	Original, version 0
STATUS	Approved
NOTIFICATION DATE	5/25/2023 by Shafia Booker
DUE DATE	6/1/2023 5:00 pm US/Eastern
SUBMISSION DATE	5/31/2023 by Heather Cleveland
REVIEW DATE	6/1/2023 by Shafia Booker
REVIEWER PUBLIC COMMENTS	Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not been waived or lowered. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329).
	Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract.
	Contact our office if you need any assistance

Award To Contract

Utilization Plan Information ESTIMATED BID / TRANSACTION \$5,576,108 AMOUNT PRIVATE COMMENTS Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
S & O CONSTRUCTION SERVICES INC	<u>No</u>	No	\$5,576,108	\$4,412,132	-	<u>View</u>



79.13%

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Туре	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
Arold Construction Co Inc NAICS 237110: Utility line (i.e., sewer, water), construction NAICS 237120: Pipeline rehabilitation contractors NAICS 237310: Highway, Street, and Bridge Construction NAICS 541990: Pipeline inspection (i.e., visual) services	1	②	Ø WBE	Sub 100%	©	\$485,906 8.71%	\$485,906 8.71%	\$485,906 8.71%	<u>View</u>
Eastern Contracting Solutions NAICS 562910: Asbestos removal contractors NAICS 562910: Lead paint removal contractors NAICS 562910: Mold remediation services	1	②	⊘ MBE	Sub 100%	②	\$365,000 6.55%	\$365,000 6.55%	\$365,000 6.55%	<u>View</u>
R I M Plumbing and Heating Supply, Inc. NAICS 326191: Plumbing fixtures (e.g., shower stalls, toilets, urinals), plastics or fiberglass, manufacturing NAICS 4237: Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers NAICS 42371: Hardware Merchant Wholesalers NAICS 425120: Wholesale Trade Agents and Brokers NIGP 03106: Air Conditioning and Heating Central Air Systems, Including Parts and Accessories, (Not Otherwise Classified) NIGP 45000: HARDWARE AND RELATED ITEMS NIGP 67000: PLUMBING EQUIPMENT, FIXTURES, AND SUPPLIES ESD C-0833: AIR CONDITIONING SUPPLIES AND EQUIPMENT ESD C-2713: BOILER SALES (MANUFACTURER REP) ESD F-0505: PLUMBING FIXTURES AND SUPPLIES ESD G-0321: HARDWARE	1		WBE	Reg. Dealer 60%		\$120,000 2.15%	\$120,000 2.15%	\$72,000 1.29%	View
Rommel Fence, LLC NAICS 238990: Fence installation (except electronic containment fencing for pets) NIGP 98815: Fence Installation, Maintenance and Repair	1	②	W BE	Sub 100%	②	\$193,070 3.46%	\$193,070 3.46%	\$193,070 3.46%	<u>View</u>

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	30.00%	20.01%	-9.99% below goal 🕕	\$556,856	Waiver Request saved
	M/WBE approva an incredibly dif 2. The temporar for this. We carr 3. The other issu concerns. It is al	l). Greener and Tri- ficult job and locat y boiler rental is a ied \$500,000 for th ie is the facility and most impossible to	large portion of the contract and	ct. We are reaching out d there are no available dibly complex project with out that we would p	to Kim Industries, but this is M/WBE or SDVOB vendors th considerable safety erform. We have safety
MBE	15.00%	6.55%	-8.45% below goal 🕦	\$471,416	Waiver Request

M/WBE approval). Greener and Tri-City would not quote this project. We are reaching out to Kim Industries, but this is an incredibly difficult job and location.

- 2. The temporary boiler rental is a large portion of the contract and there are no available M/WBE or SDVOB vendors for this. We carried \$500,000 for this rental.
- 3. The other issue is the facility and the work area. This is an incredibly complex project with considerable safety concerns. It is almost impossible to subcontract portions of this work out that we would perform. We have safety concerns and issues with critical infrastructure that we would be extremely hesitant to subcontract out.

WBE

15.00%

13.47%

-1.53% below goal 📵

\$85,440

Waiver Request saved

- 1. The only other subcontract work we have on this is insulation. We have a quote from Medina (who is awaiting their M/WBE approval). Greener and Tri-City would not quote this project. We are reaching out to Kim Industries, but this is an incredibly difficult job and location.
- 2. The temporary boiler rental is a large portion of the contract and there are no available M/WBE or SDVOB vendors for this. We carried \$500,000 for this rental.
- 3. The other issue is the facility and the work area. This is an incredibly complex project with considerable safety concerns. It is almost impossible to subcontract portions of this work out that we would perform. We have safety concerns and issues with critical infrastructure that we would be extremely hesitant to subcontract out.

Signature

SIGNATURE Heather DeClair

TITLE Administrative Assistant

ORGANIZATION S & O CONSTRUCTION SERVICES INC

SIGNATURE DATE 5/31/2023

Additional Instructions

ADDITIONAL INSTRUCTIONS TO VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are dropshipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an

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intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

<u>Customer Support</u>

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